

Table 11

Consent Decree Projects
Financial Impact on the Government of Guam
 With/Without Revenue Bonds

Estimated Total Cost
\$159,742,204

Construction Schedule
Start - January 1, 2009
End -September 30, 2012

No Revenue Bonds Initial
Deposit \$20,000,000

Monthly Cash Requirement*

Revenue Bonds Initial
Deposit \$20,000,000*

Cumulative Financial Impact on the Government of Guam			Cumulative Financial Impact on the Government of Guam		
	Date	Amount			
\$21,876,730	2/1/2009	\$ 1,876,730			\$0
\$25,630,190	3/1/2009	\$ 3,753,460			\$295,216
\$33,137,110	4/1/2009	\$ 7,506,920			\$590,432
\$36,890,570	5/1/2009	\$ 3,753,460			\$885,648
\$36,890,570	6/1/2009	\$ -			\$1,180,864
\$40,252,829	7/1/2009	\$ 3,362,259			\$1,476,080
\$46,158,560	8/1/2009	\$ 5,905,731			\$1,771,296
\$49,951,517	9/1/2009	\$ 3,792,957			\$2,066,512
\$56,003,386	10/1/2009	\$ 6,051,869			\$2,361,727
\$61,762,979	11/1/2009	\$ 5,759,593			\$2,656,943
\$71,000,056	12/1/2009	\$ 9,237,077			\$2,952,159
\$78,995,365	1/1/2010	\$ 7,995,309			\$3,247,375
\$84,073,664	2/1/2010	\$ 5,078,299			\$3,542,591
\$90,985,351	3/1/2010	\$ 6,911,687			\$3,837,807
\$94,711,830	4/1/2010	\$ 3,726,479			\$4,133,023
\$98,197,461	5/1/2010	\$ 3,485,631			\$4,428,239
\$103,405,016	6/1/2010	\$ 5,207,555			\$4,723,455
\$110,897,129	7/1/2010	\$ 7,492,113			\$5,018,671
\$116,458,504	8/1/2010	\$ 5,561,375			\$5,313,887
\$121,384,834	9/1/2010	\$ 4,926,330			\$5,609,103
\$123,218,976	10/1/2010	\$ 1,834,142			\$5,904,319
\$126,492,309	11/1/2010	\$ 3,273,333			\$6,199,535
\$127,223,951	12/1/2010	\$ 731,642			\$6,494,751
\$129,155,786	1/1/2011	\$ 1,931,835			\$6,789,966
\$131,538,055	2/1/2011	\$ 2,382,269			\$7,085,182
\$134,264,762	3/1/2011	\$ 2,726,707			\$7,380,398
\$138,866,733	4/1/2011	\$ 4,601,971			\$7,675,614
\$144,743,183	5/1/2011	\$ 5,876,450			\$7,970,830
\$146,455,934	6/1/2011	\$ 1,712,751			\$8,266,046
\$148,185,491	7/1/2011	\$ 1,729,557			\$8,561,262
\$149,397,923	8/1/2011	\$ 1,212,432			\$8,856,478
\$151,847,783	9/1/2011	\$ 2,449,860			\$9,151,694
\$153,539,338	10/1/2011	\$ 1,691,555			\$9,446,910
\$155,557,318	11/1/2011	\$ 2,017,980			\$9,742,126
\$158,949,800	12/1/2011	\$ 3,392,482			\$10,037,342
\$161,927,302	1/1/2012	\$ 2,977,502			\$10,332,558
\$167,275,824	2/1/2012	\$ 5,348,522			\$10,627,774
\$171,063,286	3/1/2012	\$ 3,787,462			\$10,922,990
\$174,082,249	4/1/2012	\$ 3,018,963			\$11,218,205
\$176,776,139	5/1/2012	\$ 2,693,890			\$11,513,421
\$176,776,139	6/1/2012	\$ -			\$11,808,637
\$176,876,139	7/1/2012	\$ 100,000			\$12,103,853
\$176,876,139	8/1/2012	\$ -			\$12,399,069
\$179,742,206	9/1/2012	\$ 2,866,067			\$12,694,285

*Estimated amounts and timing of payments are subject to change.