

Table 11

Consent Decree Projects
Financial Impact on the Government of Guam
 With/Without Revenue Bonds

Estimated Total Cost
\$159,742,204

Construction Schedule
Start - January 1, 2009
End -September 30, 2012

No Revenue Bonds Initial
Deposit \$20,000,000

Monthly Cash Requirement*

Revenue Bonds Initial
Deposit \$20,000,000*

Cumulative Financial Impact on the Government of Guam			Cumulative Financial Impact on the Government of Guam		
	Date	Amount			
\$21,876,730	2/1/2009	\$ 1,876,730		\$0	
\$25,630,190	3/1/2009	\$ 3,753,460		\$295,216	
\$33,137,110	4/1/2009	\$ 7,506,920		\$590,432	
\$36,890,570	5/1/2009	\$ 3,753,460		\$885,648	
\$36,890,570	6/1/2009	\$ -		\$1,180,864	
\$40,252,829	7/1/2009	\$ 3,362,259		\$1,476,080	
\$46,158,560	8/1/2009	\$ 5,905,731		\$1,771,296	
\$49,951,517	9/1/2009	\$ 3,792,957		\$2,066,512	
\$56,003,386	10/1/2009	\$ 6,051,869		\$2,361,727	
\$61,762,979	11/1/2009	\$ 5,759,593		\$2,656,943	
\$71,000,056	12/1/2009	\$ 9,237,077		\$2,952,159	
\$78,995,365	1/1/2010	\$ 7,995,309		\$3,247,375	
\$84,073,664	2/1/2010	\$ 5,078,299		\$3,542,591	
\$90,985,351	3/1/2010	\$ 6,911,687		\$3,837,807	
\$94,711,830	4/1/2010	\$ 3,726,479		\$4,133,023	
\$98,197,461	5/1/2010	\$ 3,485,631		\$4,428,239	
\$103,405,016	6/1/2010	\$ 5,207,555		\$4,723,455	
\$110,897,129	7/1/2010	\$ 7,492,113		\$5,018,671	
\$116,458,504	8/1/2010	\$ 5,561,375		\$5,313,887	
\$121,384,834	9/1/2010	\$ 4,926,330		\$5,609,103	
\$123,218,976	10/1/2010	\$ 1,834,142		\$5,904,319	
\$126,492,309	11/1/2010	\$ 3,273,333		\$6,199,535	
\$127,223,951	12/1/2010	\$ 731,642		\$6,494,751	
\$129,155,786	1/1/2011	\$ 1,931,835		\$6,789,966	
\$131,538,055	2/1/2011	\$ 2,382,269		\$7,085,182	
\$134,264,762	3/1/2011	\$ 2,726,707		\$7,380,398	
\$138,866,733	4/1/2011	\$ 4,601,971		\$7,675,614	
\$144,743,183	5/1/2011	\$ 5,876,450		\$7,970,830	
\$146,455,934	6/1/2011	\$ 1,712,751		\$8,266,046	
\$148,185,491	7/1/2011	\$ 1,729,557		\$8,561,262	
\$149,397,923	8/1/2011	\$ 1,212,432		\$8,856,478	
\$151,847,783	9/1/2011	\$ 2,449,860		\$9,151,694	
\$153,539,338	10/1/2011	\$ 1,691,555		\$9,446,910	
\$155,557,318	11/1/2011	\$ 2,017,980		\$9,742,126	
\$158,949,800	12/1/2011	\$ 3,392,482		\$10,037,342	
\$161,927,302	1/1/2012	\$ 2,977,502		\$10,332,558	
\$167,275,824	2/1/2012	\$ 5,348,522		\$10,627,774	
\$171,063,286	3/1/2012	\$ 3,787,462		\$10,922,990	
\$174,082,249	4/1/2012	\$ 3,018,963		\$11,218,205	
\$176,776,139	5/1/2012	\$ 2,693,890		\$11,513,421	
\$176,776,139	6/1/2012	\$ -		\$11,808,637	
\$176,876,139	7/1/2012	\$ 100,000		\$12,103,853	
\$176,876,139	8/1/2012	\$ -		\$12,399,069	
\$179,742,206	9/1/2012	\$ 2,866,067		\$12,694,285	

*Estimated amounts and timing of payments are subject to change.